

Gross margin-I, -II, Personnel expenses, Operating-Profit, C.=Change to previous year Revenues = 100%

Process	BASF Group 2009 CFS Full Year 2009 published by Company		BASF Group 2010 CFS Three months ended June 30,2009 published by Company		BASF Group 2011 CFS Three months ended September 30,2009 published by Company		BASF Group 2012 CFS Three Months ended December 31,2009 published by Company		BASF Group 2013 CFS Three Months ended March 31,2010 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	-18.6	-11,611.0	-75.3	-38,191.0	2.4	296.0	2.9	376.0	17.3	2,280.0
R2 C.Gross margin I/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	8.1	7,855.0	1.8	1,888.0	-9.3	-9,972.0	8.4	8,084.0	-100.0	-104,779.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	100.0	50,693.0	100.0	12,502.0	100.0	12,798.0	100.0	13,174.0	100.0	15,454.0
02 Intercompany sales	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	50,693.0	100.0	12,502.0	100.0	12,798.0	100.0	13,174.0	100.0	15,454.0
04 Total operating performance	100.0	50,693.0	100.0	12,502.0	100.0	12,798.0	100.0	13,174.0	100.0	15,454.0
05 Material expense	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
06 Gross margin I	100.0	50,693.0	100.0	12,502.0	100.0	12,798.0	100.0	13,174.0	100.0	15,454.0
07 Other operating income	2.3	1,189.0	0.0	0.0	0.0	0.0	3.6	471.0	1.5	229.0
08 Other costs I	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Other costs II	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10 Other costs III	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Other costs IV	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Other costs V	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Other taxes	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 Other operating expenses	-87.7	-44,468.0	-87.5	-10,941.0	-84.2	-10,771.0	-86.6	-11,413.0	-84.4	-13,045.0
15 Cost of pensions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
16 C. Provisions ordinary + etc.	0.5	252.0	-1.2	-148.0	-0.6	-79.0	1.7	227.0	4.3	661.0
17 Expenses-Income ASRAP	-84.9	-43,027.0	-88.7	-11,089.0	-84.8	-10,850.0	-81.3	-10,715.0	-78.7	-12,155.0
18 Gross margin II	15.1	7,666.0	11.3	1,413.0	15.2	1,948.0	18.7	2,459.0	21.3	3,299.0
19 Personnel costs	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
20 Operating profit	15.1	7,666.0	11.3	1,413.0	15.2	1,948.0	18.7	2,459.0	21.3	3,299.0
21 C.Acc. other Comprehensive Income	0.5	252.0	-1.2	-148.0	-0.6	-79.0	1.7	227.0	4.3	661.0
22 C.Provisions for pension plans	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
23 C.Provisions ordinary	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
24 C. Provisions ordinary + etc.	0.5	252.0	-1.2	-148.0	-0.6	-79.0	1.7	227.0	4.3	661.0

Please note: ASRAP simulates strategically exclusively in complete years only. Companies publish in complete years and in quarters. ASRAP uses the ASRAP Annual Files also for the representation of the companies published quarters. The designation of the quarter is clearly presented entered at the head of the quarter

Non-Operating-Profit, Balance of interest Revenues = 100%

Process	BASF Group 2009 CFS Full Year 2009 published by Company		BASF Group 2010 CFS Three months ended June 30,2009 published by Company		BASF Group 2011 CFS Three months ended September 30,2009 published by Company		BASF Group 2012 CFS Three Months ended December 31,2009 published by Company		BASF Group 2013 CFS Three Months ended March 31,2010 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	-18.6	-11,611.0	-75.3	-38,191.0	2.4	296.0	2.9	376.0	17.3	2,280.0
R2 C.Gross margin I/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	8.1	7,855.0	1.8	1,888.0	-9.3	-9,972.0	8.4	8,084.0	-100.0	-104,779.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	100.0	50,693.0	100.0	12,502.0	100.0	12,798.0	100.0	13,174.0	100.0	15,454.0
02 Intercompany sales	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	50,693.0	100.0	12,502.0	100.0	12,798.0	100.0	13,174.0	100.0	15,454.0
04 Income investments in other comp.	0.3	173.0	0.3	37.0	0.0	0.0	0.3	43.0	0.4	66.0
05 Income investments financ. assets	0.0	3.0	0.0	3.0	0.0	0.0	0.0	0.0	0.0	0.0
06 Income extraordinary cash	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
07 Income extraordinary ch. prov.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
08 Loss investments in other comp.	0.0	0.0	0.0	0.0	-0.3	-41.0	-0.2	-32.0	0.0	0.0
09 Use of provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10 Expenses extraordinary cash	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Expenses extraordinary ch. prov.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Other financial income	-0.3	-131.0	0.2	26.0	0.0	4.0	-0.2	-25.0	-0.0	-6.0
13 Provisions extraordinary	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 Proceeds retirements fixed assets	-0.1	-40.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Proceeds retirements curr. assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
16 Non operating profit	0.0	5.0	0.5	66.0	-0.3	-37.0	-0.1	-14.0	0.4	60.0
17 Interest income	0.3	134.0	0.2	27.0	0.2	30.0	0.3	46.0	0.2	28.0
18 Interest expenses	-1.4	-734.0	-1.6	-201.0	-1.6	-199.0	-1.5	-196.0	-1.2	-178.0
19 Balance of interest	-1.2	-600.0	-1.4	-174.0	-1.3	-169.0	-1.1	-150.0	-1.0	-150.0

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Profit, Unappropriated net income, Depreciation, EBIT, EBITDA Revenues = 100%

Process	BASF Group 2009 CFS Full Year 2009 published by Company		BASF Group 2010 CFS Three months ended June 30,2009 published by Company		BASF Group 2011 CFS Three months ended September 30,2009 published by Company		BASF Group 2012 CFS Three Months ended December 31,2009 published by Company		BASF Group 2013 CFS Three Months ended March 31,2010 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	-18.6	-11,611.0	-75.3	-38,191.0	2.4	296.0	2.9	376.0	17.3	2,280.0
R2 C.Gross margin l/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	8.1	7,855.0	1.8	1,888.0	-9.3	-9,972.0	8.4	8,084.0	-100.0	-104,779.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	100.0	50,693.0	100.0	12,502.0	100.0	12,798.0	100.0	13,174.0	100.0	15,454.0
02 Intercompany sales	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	50,693.0	100.0	12,502.0	100.0	12,798.0	100.0	13,174.0	100.0	15,454.0
04 Operating profit	15.1	7,666.0	11.3	1,413.0	15.2	1,948.0	18.7	2,459.0	21.3	3,299.0
05 Non operating profit	0.0	5.0	0.5	66.0	-0.3	-37.0	-0.1	-14.0	0.4	60.0
06 C.Acc. o. Comp. Income + C.Provisions	-0.5	-252.0	1.2	148.0	0.6	79.0	-1.7	-227.0	-4.3	-661.0
07 Depreciation total	-7.4	-3,740.0	-5.9	-740.0	-8.0	-1,023.0	-9.3	-1,226.0	-5.1	-788.0
08 Balance of interest	-1.2	-600.0	-1.4	-174.0	-1.3	-169.0	-1.1	-150.0	-1.0	-150.0
09 Profit before tax	6.1	3,079.0	5.7	713.0	6.2	798.0	6.4	842.0	11.4	1,760.0
10 Taxes on income	-2.8	-1,424.0	-2.9	-362.0	-3.8	-482.0	-2.4	-311.0	-4.0	-611.0
11 Profit after tax	3.3	1,655.0	2.8	351.0	2.5	316.0	4.0	531.0	7.4	1,149.0
12 Balance br.forw. from prior year	-3.5	-1,791.0	-15.0	-1,881.0	-0.3	-41.0	0.0	0.0	0.0	0.0
13 Transfer/withdraw Retain. earnings	-0.9	-434.0	12.3	1,538.0	-1.9	-237.0	-3.5	-455.0	-6.7	-1,029.0
14 Minority interests (inc./-loss+)	-0.6	-298.0	-0.1	-8.0	-0.6	-79.0	-0.6	-76.0	-0.8	-120.0
15 Unappropriated net income calc.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
16 Unappropriated net income eq.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
17 Impairment of goodwill	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
18 Depreciation Intangible assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
19 Depreciation PPE/Amortization	7.4	3,740.0	5.9	740.0	8.0	1,023.0	9.3	1,226.0	5.1	788.0
20 Depreciation financial assets	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
21 Depreciation total	7.4	3,740.0	5.9	740.0	8.0	1,023.0	9.3	1,226.0	5.1	788.0
22 EBIT	7.3	3,679.0	7.1	887.0	7.6	967.0	7.5	992.0	12.4	1,910.0
23 EBITDA	14.6	7,419.0	13.0	1,627.0	15.5	1,990.0	16.8	2,218.0	17.5	2,698.0

Assets, W = Working Capital, F = Financial Capital Revenues = 100%

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R2 C.Gross margin l/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	8.1	7,855.0	1.8	1,888.0	-9.3	-9,972.0	8.4	8,084.0	-100.0	-104,779.0
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02 Intercompany sales	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	50,693.0	100.0	12,502.0	100.0	12,798.0	100.0	13,174.0	100.0	15,454.0
04 Goodwill	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 Intangible assets	20.6	10,449.0	88.8	11,106.0	84.7	10,841.0	79.3	10,449.0	69.6	10,756.0
06 Property, plant and equipment (PPE)	32.1	16,285.0	136.5	17,065.0	128.1	16,388.0	123.6	16,286.0	106.2	16,408.0
07 Financial assets F	2.6	1,340.0	9.8	1,226.0	10.1	1,292.0	10.2	1,340.0	9.2	1,427.0
08 Fixed assets	55.4	28,074.0	235.1	29,397.0	222.9	28,521.0	213.1	28,075.0	185.0	28,591.0
09 Inventories W	13.4	6,776.0	50.4	6,299.0	51.2	6,556.0	51.4	6,776.0	46.6	7,207.0
10 Accounts receivable W	15.3	7,738.0	64.8	8,106.0	60.5	7,737.0	58.7	7,738.0	62.6	9,674.0
11 Receiv. fr. affili. companies W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Deferred tax asset W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Other assets W	16.1	8,146.0	51.8	6,474.0	53.3	6,824.0	52.0	6,844.0	45.9	7,087.0
14 Prepaid expenses W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Working Capital (assets)	44.7	22,660.0	167.0	20,879.0	165.0	21,117.0	162.1	21,358.0	155.1	23,968.0
16 Receiv. fr. affili. companies F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
17 Receiv. fr. related companies F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
18 Other assets F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
19 Commercial paper F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
20 Cash and cash equivalents F	3.6	1,835.0	23.3	2,909.0	22.9	2,931.0	13.9	1,835.0	13.2	2,041.0
21 Financial Capital (assets)	3.6	1,835.0	23.3	2,909.0	22.9	2,931.0	13.9	1,835.0	13.2	2,041.0
22 Total assets/ liabilities and equity	103.7	52,569.0	425.4	53,185.0	410.8	52,569.0	389.2	51,268.0	353.3	54,600.0

Liabilities and stockholder equity, W = Working Capital, F = Financial Capital Revenues = 100%

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R3 C.Employees (% Employ.)	8.1	7,855.0	1.8	1,888.0	-9.3	-9,972.0	8.4	8,084.0	-100.0	-104,779.0	
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02 Intercompany sales	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
03 Revenues	100.0	50,693.0	100.0	12,502.0	100.0	12,798.0	100.0	13,174.0	100.0	15,454.0	
04 Capital stock	2.3	1,176.0	9.4	1,176.0	9.2	1,176.0	8.9	1,176.0	7.6	1,176.0	
05 Add.paid-in capit.+ retain.earn.	31.8	16,145.0	124.6	15,577.0	124.9	15,991.0	122.6	16,145.0	110.0	17,001.0	
06 Minority interest	2.2	1,132.0	8.8	1,099.0	8.5	1,083.0	8.6	1,132.0	7.9	1,218.0	
07 Accum. other Comprehensive Income	0.3	156.0	0.1	8.0	-0.6	-71.0	1.2	156.0	5.3	817.0	
08 Unappropriated net income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
09 Stockholders equity	36.7	18,609.0	142.9	17,860.0	142.0	18,179.0	141.3	18,609.0	130.8	20,212.0	
10 Provisions for pension plans	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
11 Other provisions non current	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
12 Other provisions current	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
13 Provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	
14 Accounts payable	W	5.5	2,786.0	0.0	0.0	0.0	0.0	21.1	2,786.0	23.8	3,674.0
15 Total segment liabilities	W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
16 Deferred tax liability	W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
17 Other liabilities	W	32.3	16,355.0	145.1	18,138.0	145.2	18,588.0	114.3	15,054.0	104.7	16,173.0
18 Deferred income	W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
19 Working Capital (liabilities)		37.8	19,141.0	145.1	18,138.0	145.2	18,588.0	135.4	17,840.0	128.4	19,847.0
20 Long-term debt	F	24.5	12,444.0	105.0	13,124.0	97.2	12,441.0	94.5	12,444.0	81.1	12,527.0
21 Short-term debt	F	4.7	2,375.0	32.5	4,063.0	26.3	3,361.0	18.0	2,375.0	13.0	2,014.0
22 Notes payable	F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
23 Total segment liabilities	F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
24 Liabilities to related companies	F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
25 Other liabilities	F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
26 Financial Capital (liabilities)		29.2	14,819.0	137.5	17,187.0	123.5	15,802.0	112.5	14,819.0	94.1	14,541.0
27 Total assets/ liabilities and equity		103.7	52,569.0	425.4	53,185.0	410.8	52,569.0	389.2	51,268.0	353.3	54,600.0

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Invested Capital, Sources of Financing Revenues = 100%

Process	BASF Group 2009 CFS Full Year 2009 published by Company		BASF Group 2010 CFS Three months ended June 30,2009 published by Company		BASF Group 2011 CFS Three months ended September 30,2009 published by Company		BASF Group 2012 CFS Three Months ended December 31,2009 published by Company		BASF Group 2013 CFS Three Months ended March 31,2010 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	-18.6	-11,611.0	-75.3	-38,191.0	2.4	296.0	2.9	376.0	17.3	2,280.0
R2 C.Gross margin l/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	8.1	7,855.0	1.8	1,888.0	-9.3	-9,972.0	8.4	8,084.0	-100.0	-104,779.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	100.0	50,693.0	100.0	12,502.0	100.0	12,798.0	100.0	13,174.0	100.0	15,454.0
02 Intercompany sales	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	50,693.0	100.0	12,502.0	100.0	12,798.0	100.0	13,174.0	100.0	15,454.0
04 Working Capital (assets)	44.7	22,660.0	167.0	20,879.0	165.0	21,117.0	162.1	21,358.0	155.1	23,968.0
05 Working Capital (liabilities)	-37.8	-19,141.0	-145.1	-18,138.0	-145.2	-18,588.0	-135.4	-17,840.0	-128.4	-19,847.0
06 Working Capital	6.9	3,519.0	21.9	2,741.0	19.8	2,529.0	26.7	3,518.0	26.7	4,121.0
07 Financial Capital (assets)	3.6	1,835.0	23.3	2,909.0	22.9	2,931.0	13.9	1,835.0	13.2	2,041.0
08 Financial Capital (liabilities)	-29.2	-14,819.0	-137.5	-17,187.0	-123.5	-15,802.0	-112.5	-14,819.0	-94.1	-14,541.0
09 Indebtedness	25.6	12,984.0	114.2	14,278.0	100.6	12,871.0	98.6	12,984.0	80.9	12,500.0
10 Fixed assets	55.4	28,074.0	235.1	29,397.0	222.9	28,521.0	213.1	28,075.0	185.0	28,591.0
11 Working Capital	6.9	3,519.0	21.9	2,741.0	19.8	2,529.0	26.7	3,518.0	26.7	4,121.0
12 Invested Capital	62.3	31,593.0	257.1	32,138.0	242.6	31,050.0	239.8	31,593.0	211.7	32,712.0
13 Stockholders equity	36.7	18,609.0	142.9	17,860.0	142.0	18,179.0	141.3	18,609.0	130.8	20,212.0
14 Provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Indebtedness	25.6	12,984.0	114.2	14,278.0	100.6	12,871.0	98.6	12,984.0	80.9	12,500.0
16 Sources of Financing	62.3	31,593.0	257.1	32,138.0	242.6	31,050.0	239.8	31,593.0	211.7	32,712.0

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Invested Capital, Sources of Financing Total assets = 100%, Invested Capital = 100%

Process	BASF Group 2009 CFS Full Year 2009 published by Company		BASF Group 2010 CFS Three months ended June 30,2009 published by Company		BASF Group 2011 CFS Three months ended September 30,2009 published by Company		BASF Group 2012 CFS Three Months ended December 31,2009 published by Company		BASF Group 2013 CFS Three Months ended March 31,2010 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	-18.6	-11,611.0	-75.3	-38,191.0	2.4	296.0	2.9	376.0	17.3	2,280.0
R2 C.Gross margin I/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	8.1	7,855.0	1.8	1,888.0	-9.3	-9,972.0	8.4	8,084.0	-100.0	-104,779.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	96.4	50,693.0	23.5	12,502.0	24.3	12,798.0	25.7	13,174.0	28.3	15,454.0
02 Intercompany sales	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	96.4	50,693.0	23.5	12,502.0	24.3	12,798.0	25.7	13,174.0	28.3	15,454.0
04 Fixed assets	53.4	28,074.0	55.3	29,397.0	54.3	28,521.0	54.8	28,075.0	52.4	28,591.0
05 Working Capital (assets)	43.1	22,660.0	39.3	20,879.0	40.2	21,117.0	41.7	21,358.0	43.9	23,968.0
06 Financial Capital (assets)	3.5	1,835.0	5.5	2,909.0	5.6	2,931.0	3.6	1,835.0	3.7	2,041.0
07 Total assets/ liabilities and equity	100.0	52,569.0	100.0	53,185.0	100.0	52,569.0	100.0	51,268.0	100.0	54,600.0
08 Stockholders equity	35.4	18,609.0	33.6	17,860.0	34.6	18,179.0	36.3	18,609.0	37.0	20,212.0
09 Provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
10 Working Capital (liabilities)	36.4	19,141.0	34.1	18,138.0	35.4	18,588.0	34.8	17,840.0	36.3	19,847.0
11 Financial Capital (liabilities)	28.2	14,819.0	32.3	17,187.0	30.1	15,802.0	28.9	14,819.0	26.6	14,541.0
12 Total assets/ liabilities and equity	100.0	52,569.0	100.0	53,185.0	100.0	52,569.0	100.0	51,268.0	100.0	54,600.0
13 Fixed assets	88.9	28,074.0	91.5	29,397.0	91.9	28,521.0	88.9	28,075.0	87.4	28,591.0
14 Working Capital	11.1	3,519.0	8.5	2,741.0	8.1	2,529.0	11.1	3,518.0	12.6	4,121.0
15 Invested Capital	100.0	31,593.0	100.0	32,138.0	100.0	31,050.0	100.0	31,593.0	100.0	32,712.0
16 Stockholders equity	58.9	18,609.0	55.6	17,860.0	58.5	18,179.0	58.9	18,609.0	61.8	20,212.0
17 Provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
18 Indebtedness	41.1	12,984.0	44.4	14,278.0	41.5	12,871.0	41.1	12,984.0	38.2	12,500.0
19 Sources of Financing	100.0	31,593.0	100.0	32,138.0	100.0	31,050.0	100.0	31,593.0	100.0	32,712.0

Please note: ASRAP simulates strategically exclusively in complete years only. Companies publish in complete years and in quarters. ASRAP uses the ASRAP Annual Files also for the representation of the companies published quarters. The designation of the quarter is clearly presented entered at the head of the quarter

Change in assets, W = Working Capital, F = Financial Capital Revenues = 100%

Process	BASF Group 2009 CFS Full Year 2009 published by Company		BASF Group 2010 CFS Three months ended June 30,2009 published by Company		BASF Group 2011 CFS Three months ended September 30,2009 published by Company		BASF Group 2012 CFS Three Months ended December 31,2009 published by Company		BASF Group 2013 CFS Three Months ended March 31,2010 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	-18.6	-11,611.0	-75.3	-38,191.0	2.4	296.0	2.9	376.0	17.3	2,280.0
R2 C.Gross margin l/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	8.1	7,855.0	1.8	1,888.0	-9.3	-9,972.0	8.4	8,084.0	-100.0	-104,779.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	100.0	50,693.0	100.0	12,502.0	100.0	12,798.0	100.0	13,174.0	100.0	15,454.0
02 Intercompany sales	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	50,693.0	100.0	12,502.0	100.0	12,798.0	100.0	13,174.0	100.0	15,454.0
04 C.Goodwill	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 C.Intangible assets	1.1	560.0	5.3	657.0	-2.1	-265.0	-3.0	-392.0	2.0	307.0
06 C.Property, plant and equipment	2.5	1,253.0	6.2	780.0	-5.3	-677.0	-0.8	-102.0	0.8	122.0
07 C.Financial assets F	0.4	194.0	-0.9	-114.0	0.5	66.0	0.4	48.0	0.6	87.0
08 Change Fixed assets	4.0	2,007.0	10.6	1,323.0	-6.8	-876.0	-3.4	-446.0	3.3	516.0
09 C.Inventories W	0.1	40.0	-3.8	-477.0	2.0	257.0	1.7	220.0	2.8	431.0
10 C.Accounts receivable W	-0.0	-14.0	2.9	368.0	-2.9	-369.0	0.0	1.0	12.5	1,936.0
11 C.Receiv. fr. affili. companies W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 C.Deferred tax asset W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 C.Other assets W	1.2	617.0	-13.4	-1,672.0	2.7	350.0	0.2	20.0	1.6	243.0
14 C.Prepaid expenses W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Change Working Capital (assets)	1.3	643.0	-14.2	-1,781.0	1.9	238.0	1.8	241.0	16.9	2,610.0
16 C.Receiv. fr. affili. companies F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
17 C.Receiv. fr. related companies F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
18 C.Other assets F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
19 C.Commercial paper F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
20 C.Cash and cash equivalents F	-1.9	-941.0	8.6	1,074.0	0.2	22.0	-8.3	-1,096.0	1.3	206.0
21 C.Financial Capital (assets)	-1.9	-941.0	8.6	1,074.0	0.2	22.0	-8.3	-1,096.0	1.3	206.0
22 Change Total assets	3.4	1,709.0	4.9	616.0	-4.8	-616.0	-9.9	-1,301.0	21.6	3,332.0

Change in liabilities and equity, W = Working Capital, F = Financial Capital Revenues = 100%

Process	BASF Group 2009 CFS Full Year 2009 published by Company		BASF Group 2010 CFS Three months ended June 30,2009 published by Company		BASF Group 2011 CFS Three months ended September 30,2009 published by Company		BASF Group 2012 CFS Three Months ended December 31,2009 published by Company		BASF Group 2013 CFS Three Months ended March 31,2010 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	-18.6	-11,611.0	-75.3	-38,191.0	2.4	296.0	2.9	376.0	17.3	2,280.0
R2 C.Gross margin l/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	8.1	7,855.0	1.8	1,888.0	-9.3	-9,972.0	8.4	8,084.0	-100.0	-104,779.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	100.0	50,693.0	100.0	12,502.0	100.0	12,798.0	100.0	13,174.0	100.0	15,454.0
02 Intercompany sales	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	50,693.0	100.0	12,502.0	100.0	12,798.0	100.0	13,174.0	100.0	15,454.0
04 C.Capital stock	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 C.Add.paid-in capit.+ retain.earn.	-0.7	-346.0	-4.5	-568.0	3.2	414.0	1.2	154.0	5.5	856.0
06 C.minority interest	-0.0	-19.0	-0.3	-33.0	-0.1	-16.0	0.4	49.0	0.6	86.0
07 C.Acc. other Comprehensive Income	0.5	252.0	-1.2	-148.0	-0.6	-79.0	1.7	227.0	4.3	661.0
08 C.Unappropriated net income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Change Stockholders equity	-0.2	-113.0	-6.0	-749.0	2.5	319.0	3.3	430.0	10.4	1,603.0
10 C.Provisions for pension plans	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 C.Other provisions non current	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 C.Other provisions current	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Change Provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 C.Accounts payable W	0.1	52.0	-22.3	-2,786.0	0.0	0.0	21.1	2,786.0	5.7	888.0
15 C.Total segment liabilities W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
16 C.Deferred tax liability W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
17 C.Other liabilities W	2.9	1,465.0	14.3	1,783.0	3.5	450.0	-26.8	-3,534.0	7.2	1,119.0
18 C.Deferred income W	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
19 Change Working Capital (liabilities)	3.0	1,517.0	-8.0	-1,003.0	3.5	450.0	-5.7	-748.0	13.0	2,007.0
20 C.Long-term debt F	8.2	4,154.0	5.4	680.0	-5.3	-683.0	0.0	3.0	0.5	83.0
21 C.Short-term debt F	-7.6	-3,849.0	13.5	1,688.0	-5.5	-702.0	-7.5	-986.0	-2.3	-361.0
22 C.Notes payable F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
23 C.Total segment liabilities F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
24 C.Liabilities to related companies F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
25 C.Other liabilities F	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
26 C.Financial Capital (liabilities)	0.6	305.0	18.9	2,368.0	-10.8	-1,385.0	-7.5	-983.0	-1.8	-278.0
27 Change Total assets	3.4	1,709.0	4.9	616.0	-4.8	-616.0	-9.9	-1,301.0	21.6	3,332.0

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Change Invested Capital, Change Sources of Financing Revenues = 100%

Process	BASF Group 2009 CFS Full Year 2009 published by Company		BASF Group 2010 CFS Three months ended June 30,2009 published by Company		BASF Group 2011 CFS Three months ended September 30,2009 published by Company		BASF Group 2012 CFS Three Months ended December 31,2009 published by Company		BASF Group 2013 CFS Three Months ended March 31,2010 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	-18.6	-11,611.0	-75.3	-38,191.0	2.4	296.0	2.9	376.0	17.3	2,280.0
R2 C.Gross margin l/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	8.1	7,855.0	1.8	1,888.0	-9.3	-9,972.0	8.4	8,084.0	-100.0	-104,779.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	100.0	50,693.0	100.0	12,502.0	100.0	12,798.0	100.0	13,174.0	100.0	15,454.0
02 Intercompany sales	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	50,693.0	100.0	12,502.0	100.0	12,798.0	100.0	13,174.0	100.0	15,454.0
04 Change Working Capital (assets)	1.3	643.0	-14.2	-1,781.0	1.9	238.0	1.8	241.0	16.9	2,610.0
05 Change Working Capital (liabilities)	-3.0	-1,517.0	8.0	1,003.0	-3.5	-450.0	5.7	748.0	-13.0	-2,007.0
06 Change Working Capital	-1.7	-874.0	-6.2	-778.0	-1.7	-212.0	7.5	989.0	3.9	603.0
07 C.Financial Capital (assets)	-1.9	-941.0	8.6	1,074.0	0.2	22.0	-8.3	-1,096.0	1.3	206.0
08 C.Financial Capital (liabilities)	-0.6	-305.0	-18.9	-2,368.0	10.8	1,385.0	7.5	983.0	1.8	278.0
09 Change Indebtedness (balance sheet)	2.5	1,246.0	10.4	1,294.0	-11.0	-1,407.0	0.9	113.0	-3.1	-484.0
10 Change Fixed assets	4.0	2,007.0	10.6	1,323.0	-6.8	-876.0	-3.4	-446.0	3.3	516.0
11 Change Working Capital	-1.7	-874.0	-6.2	-778.0	-1.7	-212.0	7.5	989.0	3.9	603.0
12 Change Invested Capital	2.2	1,133.0	4.4	545.0	-8.5	-1,088.0	4.1	543.0	7.2	1,119.0
13 Change Stockholders equity	-0.2	-113.0	-6.0	-749.0	2.5	319.0	3.3	430.0	10.4	1,603.0
14 Change Provisions	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
15 Change Indebtedness (balance sheet)	2.5	1,246.0	10.4	1,294.0	-11.0	-1,407.0	0.9	113.0	-3.1	-484.0
16 Change Sources of Financing	2.2	1,133.0	4.4	545.0	-8.5	-1,088.0	4.1	543.0	7.2	1,119.0

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Capital addition, Capital distribution (dividends), Interest Rates Revenues = 100%

Process	BASF Group 2009 CFS Full Year 2009 published by Company		BASF Group 2010 CFS Three months ended June 30,2009 published by Company		BASF Group 2011 CFS Three months ended September 30,2009 published by Company		BASF Group 2012 CFS Three Months ended December 31,2009 published by Company		BASF Group 2013 CFS Three Months ended March 31,2010 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	-18.6	-11,611.0	-75.3	-38,191.0	2.4	296.0	2.9	376.0	17.3	2,280.0
R2 C.Gross margin l/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	8.1	7,855.0	1.8	1,888.0	-9.3	-9,972.0	8.4	8,084.0	-100.0	-104,779.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	100.0	50,693.0	100.0	12,502.0	100.0	12,798.0	100.0	13,174.0	100.0	15,454.0
02 Intercompany sales	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	50,693.0	100.0	12,502.0	100.0	12,798.0	100.0	13,174.0	100.0	15,454.0
04 C.Capital stock	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
05 C.Add. paid-in capital	-1.5	-780.0	7.8	970.0	1.4	177.0	-2.3	-301.0	-1.1	-173.0
06 Capital addition	-1.5	-780.0	7.8	970.0	1.4	177.0	-2.3	-301.0	-1.1	-173.0
07 C.Add.paid-in capit.+ retain.earn.	-0.7	-346.0	-4.5	-568.0	3.2	414.0	1.2	154.0	5.5	856.0
08 Transfer/withdraw Retain. earnings	-0.9	-434.0	12.3	1,538.0	-1.9	-237.0	-3.5	-455.0	-6.7	-1,029.0
09 C.Add. paid-in capital	-1.5	-780.0	7.8	970.0	1.4	177.0	-2.3	-301.0	-1.1	-173.0
10 C.Unappropriated net income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11 Unappropriated net income	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Balance br.forw. from prior year	-3.5	-1,791.0	-15.0	-1,881.0	-0.3	-41.0	0.0	0.0	0.0	0.0
13 Capital distribution (dividends)	-3.5	-1,791.0	-15.0	-1,881.0	-0.3	-41.0	0.0	0.0	0.0	0.0
14 Financial Capital (assets) average	7.0	3,548.5	29.2	3,655.0	32.7	4,179.0	28.1	3,699.0	21.5	3,321.5
15 Interest income	0.3	134.0	0.2	27.0	0.2	30.0	0.3	46.0	0.2	28.0
16 Interest rate (earned on assets)	3.8		0.7		0.7		1.2		0.8	
17 Financial Capital (liabilities) average	28.9	14,666.5	128.0	16,003.0	128.9	16,494.5	116.2	15,310.5	95.0	14,680.0
18 Interest expenses	1.4	734.0	1.6	201.0	1.6	199.0	1.5	196.0	1.2	178.0
19 Interest rate (incurred on debt)	5.0		1.3		1.2		1.3		1.2	

Statement of Cash Flows, Indebtedness Revenues = 100%

Process	BASF Group 2009 CFS Full Year 2009 published by Company		BASF Group 2010 CFS Three months ended June 30,2009 published by Company		BASF Group 2011 CFS Three months ended September 30,2009 published by Company		BASF Group 2012 CFS Three Months ended December 31,2009 published by Company		BASF Group 2013 CFS Three Months ended March 31,2010 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	-18.6	-11,611.0	-75.3	-38,191.0	2.4	296.0	2.9	376.0	17.3	2,280.0
R2 C.Gross margin l/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	8.1	7,855.0	1.8	1,888.0	-9.3	-9,972.0	8.4	8,084.0	-100.0	-104,779.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 External sales	100.0	50,693.0	100.0	12,502.0	100.0	12,798.0	100.0	13,174.0	100.0	15,454.0
02 Intercompany sales	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
03 Revenues	100.0	50,693.0	100.0	12,502.0	100.0	12,798.0	100.0	13,174.0	100.0	15,454.0
04 Indebtedness start year (balance)	23.2	11,738.0	103.9	12,984.0	111.6	14,278.0	97.7	12,871.0	84.0	12,984.0
05 Operating profit	15.1	7,666.0	11.3	1,413.0	15.2	1,948.0	18.7	2,459.0	21.3	3,299.0
06 Non operating profit	0.0	5.0	0.5	66.0	-0.3	-37.0	-0.1	-14.0	0.4	60.0
07 Change Working Capital	1.7	874.0	6.2	778.0	1.7	212.0	-7.5	-989.0	-3.9	-603.0
08 Minority interests (inc.-/loss+)	-0.6	-298.0	-0.1	-8.0	-0.6	-79.0	-0.6	-76.0	-0.8	-120.0
09 C.minority interest	-0.0	-19.0	-0.3	-33.0	-0.1	-16.0	0.4	49.0	0.6	86.0
10 Capital addition	-1.5	-780.0	7.8	970.0	1.4	177.0	-2.3	-301.0	-1.1	-173.0
11 Capital distribution (dividends)	-3.5	-1,791.0	-15.0	-1,881.0	-0.3	-41.0	0.0	0.0	0.0	0.0
12 Addition to goodwill	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Retirement of goodwill	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
14 Addition to intangible assets	-1.1	-560.0	-10.0	-1,252.0	-1.8	-230.0	0.0	0.0	-2.0	-307.0
15 Retirement of intangible assets	0.0	0.0	0.0	0.0	3.9	495.0	3.0	392.0	0.0	0.0
16 Capital expenditures in PPE	-4.9	-2,507.0	-11.2	-1,401.0	-4.7	-602.0	-8.5	-1,124.0	-5.9	-910.0
17 Proceeds from sale of PPE	-4.9	-2,486.0	-9.3	-1,163.0	2.0	256.0	0.0	0.0	0.0	0.0
18 Addition to financial assets	-0.3	-146.0	-0.4	-50.0	-7.9	-1,011.0	-0.4	-48.0	-0.6	-87.0
19 Retirement of financial assets	-0.1	-48.0	-0.8	-94.0	7.4	945.0	0.0	0.0	0.0	0.0
20 Balance of interest	-1.2	-600.0	-1.4	-174.0	-1.3	-169.0	-1.1	-150.0	-1.0	-150.0
21 Taxes on income	-2.8	-1,424.0	-2.9	-362.0	-3.8	-482.0	-2.4	-311.0	-4.0	-611.0
22 Indebtedness end of year (cash flow)	25.6	12,984.0	114.2	14,278.0	100.6	12,871.0	98.6	12,984.0	80.9	12,500.0
23 Indebtedness end of year (balance)	25.6	12,984.0	114.2	14,278.0	100.6	12,871.0	98.6	12,984.0	80.9	12,500.0
24 Change Indebtedness (cash flow)	2.5	1,246.0	10.4	1,294.0	-11.0	-1,407.0	0.9	113.0	-3.1	-484.0
25 Indebtedness-average-year	24.4	12,361.0	109.0	13,631.0	106.1	13,574.5	98.1	12,927.5	82.5	12,742.0

Change Cash and cash equivalents, Free Cash Flow Revenues = 100%

Process	BASF Group 2009 CFS Full Year 2009 published by Company		BASF Group 2010 CFS Three months ended June 30,2009 published by Company		BASF Group 2011 CFS Three months ended September 30,2009 published by Company		BASF Group 2012 CFS Three Months ended December 31,2009 published by Company		BASF Group 2013 CFS Three Months ended March 31,2010 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	-18.6	-11,611.0	-75.3	-38,191.0	2.4	296.0	2.9	376.0	17.3	2,280.0
R2 C.Gross margin l/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	8.1	7,855.0	1.8	1,888.0	-9.3	-9,972.0	8.4	8,084.0	-100.0	-104,779.0
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Cash by/for(-) operating activit.	12.9	6,561.0	13.8	1,721.0	11.5	1,472.0	7.6	995.0	12.9	1,995.0
02 Cash by/for(-) investing activit.	-11.4	-5,787.0	-31.7	-3,960.0	-1.1	-147.0	-5.9	-780.0	-8.4	-1,304.0
03 Cash by/for(-) financing activit.	-5.1	-2,583.0	11.3	1,416.0	-10.5	-1,344.0	-10.0	-1,311.0	-3.1	-485.0
04 C.Cash and cash equiv. from Cash Flow	-1.9	-941.0	8.6	1,074.0	0.2	22.0	-8.3	-1,096.0	1.3	206.0
05 Operating profit	15.1	7,666.0	11.3	1,413.0	15.2	1,948.0	18.7	2,459.0	21.3	3,299.0
06 Non operating profit	0.0	5.0	0.5	66.0	-0.3	-37.0	-0.1	-14.0	0.4	60.0
07 Balance of interest	-1.2	-600.0	-1.4	-174.0	-1.3	-169.0	-1.1	-150.0	-1.0	-150.0
08 Taxes on income	-2.8	-1,424.0	-2.9	-362.0	-3.8	-482.0	-2.4	-311.0	-4.0	-611.0
09 Gross Cash Flow	11.1	5,647.0	7.5	943.0	9.8	1,260.0	15.1	1,984.0	16.8	2,598.0
10 Change Working Capital	1.7	874.0	6.2	778.0	1.7	212.0	-7.5	-989.0	-3.9	-603.0
11 Addition to goodwill	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
12 Retirement of goodwill	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
13 Addition to intangible assets	-1.1	-560.0	-10.0	-1,252.0	-1.8	-230.0	0.0	0.0	-2.0	-307.0
14 Retirement of intangible assets	0.0	0.0	0.0	0.0	3.9	495.0	3.0	392.0	0.0	0.0
15 Capital expenditures in PPE	-4.9	-2,507.0	-11.2	-1,401.0	-4.7	-602.0	-8.5	-1,124.0	-5.9	-910.0
16 Proceeds from sale of PPE	-4.9	-2,486.0	-9.3	-1,163.0	2.0	256.0	0.0	0.0	0.0	0.0
17 Addition to financial assets	-0.3	-146.0	-0.4	-50.0	-7.9	-1,011.0	-0.4	-48.0	-0.6	-87.0
18 Retirement of financial assets	-0.1	-48.0	-0.8	-94.0	7.4	945.0	0.0	0.0	0.0	0.0
19 Capital addition	-1.5	-780.0	7.8	970.0	1.4	177.0	-2.3	-301.0	-1.1	-173.0
20 Capital distribution (dividends)	-3.5	-1,791.0	-15.0	-1,881.0	-0.3	-41.0	0.0	0.0	0.0	0.0
21 Free Cash Flow	-3.5	-1,797.0	-25.2	-3,150.0	11.4	1,461.0	-0.7	-86.0	3.4	518.0

Please note: ASRAP simulates strategically exclusively in complete years only. Companies publish in complete years and in quarters. ASRAP uses the ASRAP Annual Files also for the representation of the companies published quarters. The designation of the quarter is clearly presented entered at the head of the quarter

Revenues-, Total assets-, Invested-Capital, Equity-Rentability % = Key Figures

Process	BASF Group 2009		BASF Group 2010		BASF Group 2011		BASF Group 2012		BASF Group 2013	
	CFS Full Year 2009 published by Company		CFS Three months ended June 30,2009 published by Company		CFS Three months ended September 30,2009 published by Company		CFS Three Months ended December 31,2009 published by Company		CFS Three Months ended March 31,2010 published by Company	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
R1 C.Revenues (% Mill.EUR)	-18.6	-11,611.0	-75.3	-38,191.0	2.4	296.0	2.9	376.0	17.3	2,280.0
R2 C.Gross margin I/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	8.1	7,855.0	1.8	1,888.0	-9.3	-9,972.0	8.4	8,084.0	-100.0	-104,779.0
01 Revenues	100.0	50,693.0	100.0	12,502.0	100.0	12,798.0	100.0	13,174.0	100.0	15,454.0
02 Operating profit/Revenues	15.1		11.3		15.2		18.7		21.3	
03 EBITDA/Revenues	14.6		13.0		15.5		16.8		17.5	
04 Depreciation total/Revenues	7.4		5.9		8.0		9.3		5.1	
05 EBIT/Revenues	7.3		7.1		7.6		7.5		12.4	
06 Balance of interest/Revenues	-1.2		-1.4		-1.3		-1.1		-1.0	
07 Profit after tax/Revenues	3.3		2.8		2.5		4.0		7.4	
08 Total assets = end of year	100.0	52,569.0	100.0	53,185.0	100.0	52,569.0	100.0	51,268.0	100.0	54,600.0
09 Operating profit/T.A.	14.6		2.7		3.7		4.8		6.0	
10 Gross Cash Flow/T.A.	10.7		1.8		2.4		3.9		4.8	
11 Free Cash Flow/T.A.	-3.4		-5.9		2.8		-0.2		0.9	
12 Balance of interest/T.A.	-1.1		-0.3		-0.3		-0.3		-0.3	
13 Profit after tax/T.A.	3.1		0.7		0.6		1.0		2.1	
14 Return on Total Assets	7.3		1.7		1.9		2.0		3.5	
15 Invested Capital = end of year	100.0	31,593.0	100.0	32,138.0	100.0	31,050.0	100.0	31,593.0	100.0	32,712.0
16 Profit after tax/I.C.	5.2		1.1		1.0		1.7		3.5	
17 ROIC/I.C.	12.1		2.8		3.2		3.3		5.9	
18 Gross cash flow/I.C.	17.9		2.9		4.1		6.3		7.9	
19 Stockholders equity = end of year	100.0	18,609.0	100.0	17,860.0	100.0	18,179.0	100.0	18,609.0	100.0	20,212.0
20 EBITDA/S.E.	39.9		9.1		10.9		11.9		13.3	
21 Return on Stockholders equity/S.E.	8.9		2.0		1.7		2.9		5.7	
22 Gross Cash Flow/S.E.	30.3		5.3		6.9		10.7		12.9	
23 Free cash flow/S.E.	-9.7		-17.6		8.0		-0.5		2.6	

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Employees, Productivity/, Personnel costs/, EBIT/, EBITDA/ Employee-year % = Change to previous year

Process	BASF Group 2009 CFS Full Year 2009 published by Company		BASF Group 2010 CFS Three months ended June 30,2009 published by Company		BASF Group 2011 CFS Three months ended September 30,2009 published by Company		BASF Group 2012 CFS Three Months ended December 31,2009 published by Company		BASF Group 2013 CFS Three Months ended March 31,2010 published by Company	
	%	1000 EUR	%	1000 EUR	%	1000 EUR	%	1000 EUR	%	1000 EUR
R1 C.Revenues (% Mill.EUR)	-18.6	-11,611.0	-75.3	-38,191.0	2.4	296.0	2.9	376.0	17.3	2,280.0
R2 C.Gross margin l/Revenues (% %Points)	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
R3 C.Employees (% Employ.)	8.1	7,855.0	1.8	1,888.0	-9.3	-9,972.0	8.4	8,084.0	-100.0	-104,779.0
01 Revenues (% Mill.EUR)		50,693.0		12,502.0		12,798.0		13,174.0		15,454.0
02 Employees total average		104,779.0		106,667.0		96,695.0		104,779.0		0.0
	%	1000 EUR	%	1000 EUR	%	1000 EUR	%	1000 EUR	%	1000 EUR
03 Revenues/employee-year	-24.7	483.8	-75.8	117.2	12.9	132.4	-5.0	125.7	!	!
04 Material expense/employee-year	!	0.0	!	0.0	!	0.0	!	0.0	!	!
05 Gross margin l/employee-year	-24.7	483.8	-75.8	117.2	12.9	132.4	-5.0	125.7	!	!
06 Expenses-Income ASRAP/empl.year	-24.8	-410.6	-74.7	-104.0	7.9	-112.2	-8.9	-102.3	!	!
07 Productivity/employee-year	-24.3	73.2	-81.9	13.2	52.1	20.1	16.5	23.5	!	!
08 Personnel costs/employee-year	!	0.0	!	0.0	!	0.0	!	0.0	!	!
09 Operating profit/employee-year	-24.3	73.2	-81.9	13.2	52.1	20.1	16.5	23.5	!	!
10 EBIT/employee-year	-46.8	35.1	-76.3	8.3	20.3	10.0	-5.3	9.5	!	!
11 EBITDA/employee-year	-28.4	70.8	-78.5	15.3	34.9	20.6	2.9	21.2	!	!

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