

% = Change to previous year \* = % of turnover \*\* = % of fixed assets C. = Change

	Oel+Gas 2005 actual		Oel+Gas 2006 actual		Oel+Gas 2007 20002		Oel+Gas 2008 20004		Oel+Gas 2009 20005	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
<b>01 Revenues</b>	<b>44.2</b>	<b>8,379.0</b>	<b>40.2</b>	<b>11,749.0</b>	<b>40.2</b>	<b>16,477.9</b>	<b>5.0</b>	<b>17,301.8</b>	<b>5.0</b>	<b>18,166.9</b>
02 Cost of goods sold	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>03 Gross profit</b>	<b>44.2</b>	<b>8,379.0</b>	<b>40.2</b>	<b>11,749.0</b>	<b>40.2</b>	<b>16,477.9</b>	<b>5.0</b>	<b>17,301.8</b>	<b>5.0</b>	<b>18,166.9</b>
04 Costs total *	-65.9	-5,520.0	-67.9	-7,983.0	-67.9	-11,196.1	-67.9	-11,755.9	-67.9	-12,343.7
05 Result on retirements of fixed assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
06 Result on retirements of financial assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
07 Depreciation PPE **	-14.5	-449.0	-16.2	-516.0	-15.7	-546.2	-15.8	-595.3	-16.7	-643.4
08 Impairment of goodwill **	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
09 Other income/expenses	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
10 of which from C.Provisions	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>11 Operating result</b>	<b>46.7</b>	<b>2,410.0</b>	<b>34.9</b>	<b>3,250.0</b>	<b>45.7</b>	<b>4,735.6</b>	<b>4.5</b>	<b>4,950.6</b>	<b>4.6</b>	<b>5,179.7</b>
<b>12 Non-operating result</b>	<b>!</b>	<b>0.0</b>	<b>!</b>	<b>0.0</b>	<b>!</b>	<b>0.0</b>	<b>!</b>	<b>0.0</b>	<b>!</b>	<b>0.0</b>
13 Interest income	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
14 Result from affiliated companies	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
15 Interest for pensions	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>16 Income before income taxes</b>	<b>46.7</b>	<b>2,410.0</b>	<b>34.9</b>	<b>3,250.0</b>	<b>45.7</b>	<b>4,735.6</b>	<b>4.5</b>	<b>4,950.6</b>	<b>4.6</b>	<b>5,179.7</b>
17 Income taxes	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
18 Tax rate	0.0		0.0		0.0		0.0		0.0	
<b>19 Income after taxes (continuing)</b>	<b>46.7</b>	<b>2,410.0</b>	<b>34.9</b>	<b>3,250.0</b>	<b>45.7</b>	<b>4,735.6</b>	<b>4.5</b>	<b>4,950.6</b>	<b>4.6</b>	<b>5,179.7</b>
20 Income from discontinued operations	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>21 Income after taxes</b>	<b>46.7</b>	<b>2,410.0</b>	<b>34.9</b>	<b>3,250.0</b>	<b>45.7</b>	<b>4,735.6</b>	<b>4.5</b>	<b>4,950.6</b>	<b>4.6</b>	<b>5,179.7</b>

% = Change to previous year Equity incl. minorities

	Oel+Gas 2005 actual		Oel+Gas 2006 actual		Oel+Gas 2007 20002		Oel+Gas 2008 20004		Oel+Gas 2009 20005	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Goodwill	0.0	64.0	0.0	64.0	0.0	64.0	0.0	64.0	0.0	64.0
02 Intangible assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
03 Property, plant and equipment (PPE)	7.8	3,033.0	2.8	3,117.0	9.5	3,412.3	8.4	3,700.5	2.7	3,799.8
04 Financial Assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
05 Other assets noncurrent	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>06 Noncurrent Assets</b>	<b>7.6</b>	<b>3,097.0</b>	<b>2.7</b>	<b>3,181.0</b>	<b>9.3</b>	<b>3,476.3</b>	<b>8.3</b>	<b>3,764.5</b>	<b>2.6</b>	<b>3,863.8</b>
07 Inventories	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
08 Trade accounts receivable	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
09 Other assets current	51.7	1,798.0	25.3	2,253.0	40.2	3,159.8	5.0	3,317.8	5.0	3,483.7
10 Liquid assets	!	0.0	!	0.0	!	1,781.7	263.1	6,470.1	78.9	11,578.0
<b>11 Current Assets</b>	<b>51.7</b>	<b>1,798.0</b>	<b>25.3</b>	<b>2,253.0</b>	<b>119.3</b>	<b>4,941.5</b>	<b>98.1</b>	<b>9,787.9</b>	<b>53.9</b>	<b>15,061.7</b>
12 Asset held for sale and D.O.	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>13 Assets</b>	<b>20.5</b>	<b>4,895.0</b>	<b>11.0</b>	<b>5,434.0</b>	<b>54.9</b>	<b>8,417.8</b>	<b>61.0</b>	<b>13,552.5</b>	<b>39.6</b>	<b>18,925.5</b>
14 Capital stock	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
15 Reserves	-46.7	-2,410.0	-34.9	-3,250.0	100.0	98,455,659.2	70.2	264.0	104.5	9,686.1
16 Income after taxes	46.7	2,410.0	34.9	3,250.0	45.7	4,735.6	4.5	4,950.6	4.6	5,179.7
<b>17 Stockholders equity</b>	<b>!</b>	<b>0.0</b>	<b>!</b>	<b>0.0</b>	<b>!</b>	<b>4,735.6</b>	<b>104.5</b>	<b>9,686.1</b>	<b>53.5</b>	<b>14,865.9</b>
18 Provisions for pension plans	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
19 Other provisions noncurrent	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
20 Financial liabilities noncurrent	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
21 Other liabilities noncurrent	-3.5	1,836.0	36.6	2,508.0	40.2	3,517.5	5.0	3,693.3	5.0	3,878.0
<b>22 Noncurrent liabilities</b>	<b>-3.5</b>	<b>1,836.0</b>	<b>36.6</b>	<b>2,508.0</b>	<b>40.2</b>	<b>3,517.5</b>	<b>5.0</b>	<b>3,693.3</b>	<b>5.0</b>	<b>3,878.0</b>
23 Other provisions current	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
24 Financial liabilities current	41.6	3,059.0	-4.3	2,926.0	-94.4	164.8	5.0	173.0	5.0	181.7
25 Trade accounts payable	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
26 Other liabilities current	!	0.0	!	-0.0	-40.2	-0.0	-5.0	-0.0	-5.0	-0.0
<b>27 Current liabilities</b>	<b>41.6</b>	<b>3,059.0</b>	<b>-4.3</b>	<b>2,926.0</b>	<b>-94.4</b>	<b>164.8</b>	<b>5.0</b>	<b>173.0</b>	<b>5.0</b>	<b>181.6</b>
28 Liabilities related to D.O.	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>29 Total stockholders equity and liabilities</b>	<b>20.5</b>	<b>4,895.0</b>	<b>11.0</b>	<b>5,434.0</b>	<b>54.9</b>	<b>8,417.8</b>	<b>61.0</b>	<b>13,552.5</b>	<b>39.6</b>	<b>18,925.5</b>

	Oel+Gas 2005 actual		Oel+Gas 2006 actual		Oel+Gas 2007 20002		Oel+Gas 2008 20004		Oel+Gas 2009 20005	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
<b>01 Operating result</b>	<b>46.7</b>	<b>2,410.0</b>	<b>34.9</b>	<b>3,250.0</b>	<b>45.7</b>	<b>4,735.6</b>	<b>4.5</b>	<b>4,950.6</b>	<b>4.6</b>	<b>5,179.7</b>
02 Income taxes paid	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
03 Depreciation	-1.3	449.0	14.9	516.0	5.9	546.2	9.0	595.3	8.1	643.4
04 C.Provisions for pensions	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
05 Result on retirements of noncurrent assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>06 Gross cash flow</b>	<b>36.3</b>	<b>2,859.0</b>	<b>31.7</b>	<b>3,766.0</b>	<b>40.2</b>	<b>5,281.8</b>	<b>5.0</b>	<b>5,545.9</b>	<b>5.0</b>	<b>5,823.2</b>
07 C.Inventories	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
08 C.Trade accounts receivable	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
09 C.Trade accounts payable	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
10 C.Other working capital	77.3	-679.0	132.0	217.0	-52.7	102.6	-82.6	17.9	5.0	18.8
<b>11 Change Working Capital</b>	<b>77.3</b>	<b>-679.0</b>	<b>132.0</b>	<b>217.0</b>	<b>-52.7</b>	<b>102.6</b>	<b>-82.6</b>	<b>17.9</b>	<b>5.0</b>	<b>18.8</b>
<b>12 Net cash flow (continuing)</b>	<b>343.3</b>	<b>2,180.0</b>	<b>82.7</b>	<b>3,983.0</b>	<b>35.2</b>	<b>5,384.4</b>	<b>3.3</b>	<b>5,563.8</b>	<b>5.0</b>	<b>5,842.0</b>
13 Cash used in operating activities D.O.	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>14 Net cash flow (total)</b>	<b>343.3</b>	<b>2,180.0</b>	<b>82.7</b>	<b>3,983.0</b>	<b>35.2</b>	<b>5,384.4</b>	<b>3.3</b>	<b>5,563.8</b>	<b>5.0</b>	<b>5,842.0</b>
15 Cash outflows for additions to PPE	-52.2	-688.0	20.8	-545.0	-40.2	-764.4	-5.0	-802.6	-5.0	-842.7
16 Cash inflows from sales of PPE	-285.4	-1,539.0	96.4	-55.0	-40.2	-77.1	-5.0	-81.0	223.5	100.0
17 Addition to financial assets	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
18 Acquisitions/Disinvestments	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
19 Income from interest and dividends	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
20 Net cash from marketable securities	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>21 Net cash from investing activities</b>	<b>-689.2</b>	<b>-2,227.0</b>	<b>73.1</b>	<b>-600.0</b>	<b>-40.2</b>	<b>-841.5</b>	<b>-5.0</b>	<b>-883.6</b>	<b>15.9</b>	<b>-742.7</b>
22 of which Cash used in investing activities D.O.	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
23 Capital contributions	-46.7	-2,410.0	-34.9	-3,250.0	100.0	0.0	!	0.0	5,200.0	0.0
24 Dividends	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
25 Retirements of debt	-58.4	898.0	-114.8	-133.0	-1,976.4	-2,761.2	100.3	8.2	5.0	8.7
26 Interest paid	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>27 Net cash from financing activities</b>	<b>-391.9</b>	<b>-1,512.0</b>	<b>-123.7</b>	<b>-3,383.0</b>	<b>18.4</b>	<b>-2,761.2</b>	<b>100.3</b>	<b>8.2</b>	<b>5.0</b>	<b>8.7</b>
28 of which Cash used in financing activities D.O.	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>29 C.Cash and cash equivalents</b>	<b>!</b>	<b>-1,559.0</b>	<b>100.0</b>	<b>0.0</b>	<b>!</b>	<b>1,781.7</b>	<b>163.1</b>	<b>4,688.4</b>	<b>8.9</b>	<b>5,107.9</b>
30 Change due to consolidation/exchange rates	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0

<b>31 Cash and cash equivalents</b>	!	<b>0.0</b>	!	<b>0.0</b>	!	<b>1,781.7</b>	<b>263.1</b>	<b>6,470.1</b>	<b>78.9</b>	<b>11,578.0</b>
32 Commercial paper	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>33 Liquid assets end of year</b>	!	<b>0.0</b>	!	<b>0.0</b>	!	<b>1,781.7</b>	<b>263.1</b>	<b>6,470.1</b>	<b>78.9</b>	<b>11,578.0</b>

% = Change to previous year C. = Change

	Oel+Gas 2005 actual		Oel+Gas 2006 actual		Oel+Gas 2007 20002		Oel+Gas 2008 20004		Oel+Gas 2009 20005	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
<b>01 Operating result</b>	<b>46.7</b>	<b>2,410.0</b>	<b>34.9</b>	<b>3,250.0</b>	<b>45.7</b>	<b>4,735.6</b>	<b>4.5</b>	<b>4,950.6</b>	<b>4.6</b>	<b>5,179.7</b>
02 Transition to GCF	-1.3	449.0	14.9	516.0	5.9	546.2	9.0	595.3	8.1	643.4
<b>03 Gross cash flow</b>	<b>36.3</b>	<b>2,859.0</b>	<b>31.7</b>	<b>3,766.0</b>	<b>40.2</b>	<b>5,281.8</b>	<b>5.0</b>	<b>5,545.9</b>	<b>5.0</b>	<b>5,823.2</b>
04 C.Working Capital/Other provisions	77.3	-679.0	132.0	217.0	-52.7	102.6	-82.6	17.9	5.0	18.8
<b>05 Net cash flow (total)</b>	<b>343.3</b>	<b>2,180.0</b>	<b>82.7</b>	<b>3,983.0</b>	<b>35.2</b>	<b>5,384.4</b>	<b>3.3</b>	<b>5,563.8</b>	<b>5.0</b>	<b>5,842.0</b>
06 Cash outflows for additions to PPE	-52.2	-688.0	20.8	-545.0	-40.2	-764.4	-5.0	-802.6	-5.0	-842.7
<b>07 Free operating cash flow</b>	<b>210.7</b>	<b>1,492.0</b>	<b>130.4</b>	<b>3,438.0</b>	<b>34.4</b>	<b>4,620.1</b>	<b>3.1</b>	<b>4,761.2</b>	<b>5.0</b>	<b>4,999.2</b>
08 Balance of interest and other	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
09 Capital addition	-46.7	-2,410.0	-34.9	-3,250.0	100.0	0.0	!	0.0	5,200.0	0.0
<b>10 Free cash flow</b>	<b>69.3</b>	<b>-918.0</b>	<b>120.5</b>	<b>188.0</b>	<b>2,357.7</b>	<b>4,620.1</b>	<b>3.1</b>	<b>4,761.2</b>	<b>5.0</b>	<b>4,999.2</b>
11 Acquisitions (incl. Financial Assets)	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
12 Disinvestments	-285.4	-1,539.0	96.4	-55.0	-40.2	-77.1	-5.0	-81.0	223.5	100.0
13 Dividends	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
<b>14 Free cash flow after acquisitions</b>	<b>-13.7</b>	<b>-2,457.0</b>	<b>105.4</b>	<b>133.0</b>	<b>3,316.2</b>	<b>4,542.9</b>	<b>3.0</b>	<b>4,680.2</b>	<b>9.0</b>	<b>5,099.2</b>
15 Change in cash to net debt	13.7	2,457.0	-105.4	-133.0	-3,316.2	-4,542.9	-3.0	-4,680.2	-9.0	-5,099.2
16 Exchange rates/Other	!	0.0	!	0.0	!	0.0	!	0.0	!	0.0
17 Change in net debt	13.7	2,457.0	-105.4	-133.0	-3,316.2	-4,542.9	-3.0	-4,680.2	-9.0	-5,099.2

	Oel+Gas 2005 actual	Oel+Gas 2006 actual	Oel+Gas 2007 20002	Oel+Gas 2008 20004	Oel+Gas 2009 20005
01 Inventory turnover	!	!	!	!	!
02 Receivables turnover	!	!	!	!	!
03 Days sales outstanding	0.0	0.0	0.0	0.0	0.0
04 Days outstanding liabilities	0.0	0.0	0.0	0.0	0.0
05 Return on stockholders equity	!	!	200.0	68.7	42.2
06 Asset intensity	63.3	58.5	41.3	27.8	20.4
07 Non-current assets ratio	62.0	57.4	40.5	27.3	20.1
08 Return on total assets	53.8	62.9	68.4	45.1	31.9
09 Equity ratio	0.0	0.0	56.3	71.5	78.5
10 Gearing	!	!	0.8	0.4	0.3
11 Net debt	3,059.0	2,926.0	-1,616.9	-6,297.1	-11,396.4
12 EBITDA	2,859.0	3,766.0	5,281.8	5,545.9	5,823.2
13 Growth rate total assets	20.5	11.0	54.9	61.0	39.6
14 EBITDA margin	34.1	32.1	32.1	32.1	32.1
15 Working Capital ratio	0.0	0.0	0.0	0.0	0.0
16 Net debt/EBITDA	1.1	0.8	-0.3	-1.1	-2.0

	Oel+Gas 2005 actual		Oel+Gas 2006 actual		Oel+Gas 2007 20002		Oel+Gas 2008 20004		Oel+Gas 2009 20005	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
Land		0.0		0.0		0.0		0.0		0.0
Strategic useful life		0.0		0.0		0.0		0.0		0.0
WACC	0.0		0.0		0.0		0.0		0.0	
Net Gross ratio		0.0		0.0		0.0		0.0		0.0
Reduction rate		!		!		!		!		!
GCF		2,859.0		3,766.0		5,281.8		5,545.9		5,823.2
Average Capital Invested		0.0		0.0		0.0		0.0		0.0
CFRoi	!		!		!		!		!	
CFRoi Hurdle	!		!		!		!		!	
delta CFRoi	!		!		!		!		!	
GCF Hurdle		0.0		0.0		0.0		0.0		0.0
CVA		2,859.0		3,766.0		5,281.8		5,545.9		5,823.2

	Oel+Gas 2005 actual		Oel+Gas 2006 actual		Oel+Gas 2007 20002		Oel+Gas 2008 20004		Oel+Gas 2009 20005	
	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR	%	Mill. EUR
01 Provisions for pensions		0.0		0.0		0.0		0.0		0.0
02 Inventories		0.0		0.0		0.0		0.0		0.0
03 Trade accounts receivable		0.0		0.0		0.0		0.0		0.0
04 Trade accounts payable		0.0		0.0		0.0		0.0		0.0
05 Other working capital		0.0		0.0		0.0		0.0		0.0
06 Cash used in operating activities D.O.		0.0		0.0		0.0		0.0		0.0
07 Cash outflows for additions to PPE		0.0		0.0		0.0		0.0		0.0
08 Cash inflows from sales of PPE		0.0		0.0		0.0		0.0		0.0
09 Addition to financial assets		0.0		0.0		0.0		0.0		0.0
10 Net cash from marketable securities		0.0		0.0		0.0		0.0		0.0
11 Retirements of debt		0.0		0.0		0.0		0.0		0.0
12 Other rearrangements		0.0		0.0		0.0		0.0		0.0
<b>13 Acquisitions/Disinvestments</b>		<b>0.0</b>		<b>0.0</b>		<b>0.0</b>		<b>0.0</b>		<b>0.0</b>